# Myliew Leave Management Guidance

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11/04/2022

# **Using MyView to Book Holidays**

• MyView can be used on almost any device that can connect to the internet. Here are some examples:



# Leave Management Widget



- When you log into MyView, you may or may not have the "Leave Management" widget on your dashboard. If you already do, go to next slide.
- To access the widget, click on the Edit Dashboard which is located to the right of the dashboard button. Then click on the + on the "Leave management balance", you should then be able to see the widget.
- You will now be able to book annual leave via the request button.

### **Requesting Annual Leave**

- To request your leave, click Request > and then click Annual Leave Entitlement
- It will then take you to the holiday request form. The comments box is not mandatory so you do not need to put something in here, it is more of an info box.
- Both dates for the requested leave must be entered (Start date to the end date of Leave) If you only wish to book a part day of leave, click "part day".
- For the total time, it will add up how many hours you take during the period of leave.
- When you are happy with all of this, click "confirm planned work time".

Comments	Dates	Full Day Part I	Dav
	Dates	Full Day Fart I	Jay
From *	11/09/20 Calendar	0 0	
To *	24/09/20	0	
	hours mins hrs	decimal	
Total Time	74 0 74.0	0 Conf	firm planned work

#### Type Annual Leave Entitlement



### **Planned work time**

When you click into "confirm planned work time." You will see your working rota. If it does look wrong, edit it and then notify HR so we can make the default rota correct. Please note that your hours will be removed if it is a bank



Please note, where it states "week ending", it actually means week ending of the rota and not the week itself.

When and if you are happy with the rota, click save to confirm. The rota will change if you have made any changes. Don't worry if you receive the message: "Your average hours are different to your contracted hours". As long as your rota is correct, you're good to go.

11/04/2022



# Submission of the annual leave claim

Туре	Annual Leave Entitlem	ent			
Comments	[]				
	Dates	Full Day Part Day			
From *	11/09/20 Calendar	<b>o</b> O			
To *	24/09/20 Calendar	0 0			
		lecimal			
Total Time	74 0 74.00	Confirm planne	d work time	[ Submit]	LICK
Once you are l				-	
submit and			ve the mess	age	
	I	below.			Ы
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	<b>U</b> .	Thank yo	ou.		Ы
		/au hava auaa	a a a fully a sha	aittad tha v	
	<u> </u>	rou nave succ	essiully subh	nilleo ine a	absence record.

## Submitting a Holiday via "Holiday View"



### Withdrawing a holiday that has not yet been authorised

- If you have just submitted a holiday and thought "*I want to reduce the amount of days off because I would miss work too much*" (More likely you picked the wrong date!), then no need to worry as you can just withdraw the claim and then just redo the claim to your liking.
- Firstly Click into the "Holiday View" window
- Then hover over your submitted holiday and right click and click on "Open"
- Once you have done this it will show you your claim, click "Withdraw" which will then leave your dashboard and you can then just submit another holiday.

Week Ending 02/04/2022	g Type Hr		Monday							
	5 Type Hr		-	- 10	iesday	We	dnesday	T	hursday	
02/04/2022		Hrs/Cash Type	pe Hrs/Cash	Туре	Hrs/Cash	Туре	Hrs/Cash	Туре	Hrs/Cash	Туре
09/04/2022										
16/04/2022				HOL	7.40					
23/04/2022										
30/04/2022										
07/05/2022										
14/05/2022										
21/05/2022										
From 12/04 To <sup>12/04</sup> hour	Dates Full Day Part Da   12/04/2022 O   12/04/2022 O   hours mins hrs decimal		rk time						7	
hour	hours mins hrs decimal	View planned work	rk time							Wit

#### LIEU IIME(13/02/2022): U HOURS

### Deleting a holiday that has been authorised

If you have submitted a holiday that has already been authorised. You can still edit or delete the holiday.

- Firstly, go to "Holiday View".
- Then right click the day you want to delete, then click "Delete".
- Then you will be warned about deleting the absence. Double check you want to delete it.
- When you click submit, it will go to your manager for them to authorise the deletion.

ontract Type: ontract Status: ontracted Hours: Previous	Full time permanent Full time permanent 37			Outstanding Balances (with period end date) Flexi Leave(13/02/2023): 0 Hours Annual Leave 325.6 Entitlement(13/02/2023)Hours Lieu Time(13/02/2022): 0 Hours Week Ending 01/01/2022									
	Sunday		Monday		Tuesday		Wednesday		Thursday		Friday		
Week Ending	Туре	Hrs/Cash	Туре	Hrs	/Cash	Туре	Hrs/Cash	Туре	Hrs/Cash	Туре	Hrs/Cash	Туре	Hrs/Cash T
20/11/2021													
27/11/2021			HOL		7.40	_							
04/12/2021			ſ		7.40	-							
11/12/2021			Add	•	-								
18/12/2021			View		-								
25/12/2021			Edit		7.40	HOL	7,40	HOL	7,40	HOL	7.40	HOL	3.70
01/01/2022			Dele	te	4			HOL	7,40	HOL	7,40	HOL	7.40
08/01/2022				S									

You are deleting a previously booked absence which will be removed from the employee calendar and credit the hours back to the entitlement. Please select the submit button to perform this task which will then be passed to your manager for confirmation

***To	Managers***	

Please select the Authorise button to cancel the previously booked hours of absence requested, otherwise reject.

Туре	Flexi Leave
Comments	
	Dates Full Day Part Day
	29/11/2021
	hours mins hrs decimal
Total Time	7 24 7.40 View planned work time

# **Editing a holiday in Holiday View**

If you have a holiday that you have already submitted, you can edit it by right clicking (or keep your finger on the cell on

phone/ta											
, ,	Contract Type:	Full time permanent		c	utstandin	g Balance	s (with perio	d end dat	e)		
	Contract Status: Contracted Hours:	Full time p 37	permanent			23): 0 Hours 2): 0 Hours	Annual Leave Entitlement(13/02/2023			325.6 8)Hours	
	< Previous								Week En	ding	01/01/2022
		Sunday		Monday		T	Tuesday		dnesday	Thursday	
	Week Ending	Туре	Hrs/Cash	Туре	Hrs/Cash	Туре	Hrs/Cash	Туре	Hrs/Cash	Туре	Hrs/Cash
	20/11/2021										
	27/11/2021			5	7.40						
	04/12/2023			Add	. 7.40						
	11/12/2021			View							
	18/12/2021			Edit	Z						
	25/12/2021			Delete		HOL	7.40	HOL	7,40	HOL	7.40
	01/01/2022			1				HOL	7,40	HOL	7.40
	05/01/2022										

#### Edit Holiday Request - SIMON SMITH



You will then see this screen (Left) and you can then delete and change what you need to do and then confirm the planned work time and then click "Submit". This will then go to your line manager for them to authorise.

### **Holiday Entitlement Details**

- Click into "holiday information" and then "Hol Entitlement details".
- Select your absence type which will be "Annual Leave Entitlement".
- This will load up all of your Entitlement such as holiday taken, entitlement, booked holidays, balance and total balance.

	gement - SIMON SMITH				
Select Absence Type	Annual Leave Entitlement				
Entitlement Period from 14/0	)2/2021 to 13/02/2022				
Current Post	: HR Systems Administrator				
As at Date	: 13/02/2022				
Unit Type	: Hours				
Entitlement	: 266.4				
Mid Cycle C/fwd Entitlement	: 0				
Carry Forward	: 70.3				
Carry Forward Used	: 70.3				
Taken	: 277.5				
Booked	: 0				
Current Balance	: 59.2				
Outstanding Balance	: 59.2			Next	
Previous			View Post Entitlement	Details Print	
pe	s you can see, your entitleme eriod will be shown here so y in plan ahead with your holio	you		<u> </u>	
1					and a

# **Calendar View**

If you choose the calendar view from the left hand menu this will bring up a calendar of all the leave you have booked off

You can move the scroll through the months & years by clicking the arrows on the left hand side (just under "Event Calendar")



# View Team Calendar

Whilst in the Calendar View you can also view your personal team calendar (I.e. people who report into the same manager as you. To do this scroll to the very bottom of the screen and click on "View Team Calendar"

This will bring up your personal team calendar (I.e. everyone who reports into the same manager as you) so you can see if one of your colleagues has already booked time off

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	October										
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Annual	Leave Entitlement 🗹 Flexi Leave										
Annuar	Leave chillement										
bconoo	Attendance										~
bsence /	Attendance										^
Туре	Description	Action									
внрт	Bank Hol Ent part time	Request New	Open BHPT History								
FLEXI	Flexi Leave	Request New	Open FLEXI History								
HOL	Annual Leave Entitlement	Request New	Open HOL History								
LIEU	Lieu Time	Request New	Open LIEU History								
XMASEV	ADC Christmas Eve	Request New	Open XMASEV History								
											7
									View Entitleme	nt Details Vie	ew Team Calendar

### **Questions or Suggestions?**

You can now use MyView for: P45's and P60's Mileage + Expenses Booking Annual Leave Updating your details

If you have any queries in regards to leave management or even these guidance notes, contact Mark Hope, **HR Systems Administrator**, mhope@Mansfield.gov.uk, tel 01623 463489

**Thanks for Reading!**